

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

Case No. 09-50026

- - - - -x

In the Matter of:

MOTORS LIQUIDATION COMPANY, et al.,

f/k/a GENERAL MOTORS CORPORATION, et al.,

Debtors.

- - - - -x

United States Bankruptcy Court

One Bowling Green

New York, New York

January 14, 2010

9:37 AM

B E F O R E:

HON. ROBERT E. GERBER

U.S. BANKRUPTCY JUDGE

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25

HEARING re Debtors' First Omnibus Objection to Claims (Amended
and Superseded Claims).

HEARING re Debtors' Second Omnibus Objection to Claims (Amended
and Superseded Claims)

HEARING re Debtors' Third Omnibus Objection to Claims
(Duplicate Claims).

HEARING re Debtors' Fourth Omnibus Objection to Claim
(Duplicate Claims).

HEARING re Debtors' Fifth Omnibus Objection to Claims (Claims
with Insufficient Documentation).

Transcribed by: Pnina Eilberg

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25

A P P E A R A N C E S :

WEIL, GOTSHAL & MANGES, LLP

Attorneys for Debtors

767 Fifth Avenue

New York, NY 10153

BY: JOSEPH H. SMOLINSKY, ESQ.

1 P R O C E E D I N G S

2 THE COURT: Have seats, please. Okay. GM 9:30
3 calendar. Mr. Smolinsky, good morning.

4 MR. SMOLINSKY: Good morning. I remember when we were
5 the headline event, it's obviously not today.

6 THE COURT: That was then, now is now.

7 MR. SMOLINSKY: Joseph Smolinsky from Weil, Gotshal &
8 Manges on behalf of the debtors.

9 We have before you today the first five omnibus claims
10 objections. We've received a total of four objections or
11 responses with respect to these five motions. We're in the
12 process of resolving them. We should have them resolved by the
13 next hearing date. So, Your Honor, we've received no other
14 objections. We've properly served and we'd like to -- we've
15 amended the schedules to the order to delete those four
16 claimants and we'd like to put the hearing on those four claims
17 over to the February 10th hearing.

18 THE COURT: Certainly, Mr. Smolinsky. That's all
19 agreeable to me.

20 MR. SMOLINSKY: Thank you, Your Honor.

21 THE COURT: Okay. And am I correct that we don't have
22 anything further on GM today?

23 MR. SMOLINSKY: That's correct, Your Honor.

24 THE COURT: Okay. Thank you. Thank you.

25 (Proceedings Concluded at 9:38 AM)

C E R T I F I C A T I O N

I, Pnina Eilberg, certify that the foregoing transcript is a
true and accurate record of the proceedings.

Pnina Eilberg

AAERT Certified Electronic Transcriber (CET**D-488)

Veritext

200 Old Country Road

Suite 580

Mineola, NY 11501

Date: January 15, 2010